2009 Schedule CB XXXXXXXXXX
Circuit Breaker Credit

AREA RESERVED
FOR 2-D BARCODE

FIRSTNAMEXXXXXXX I LASTNAMEXXXXXXXXXXX SOCIALSECNO

ADDRESS OF PRINCIPAL RESIDENCE IN MASSACHUSETTS (DO NOT ENTER PO BOX)   CITY/TOWN   STATE   ZIP + 4

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXX XX XXXXXXXXXX

1. Living quarters status during 2009: ► X Homeowner X Renter

2. Homeowners only, enter assessed value of principal residence as of January 1, 2009   ► 2   XXXXXXXXXXX

Income Calculation

3. Massachusetts adjusted gross income   3   XXXXXXXXXXX

4. Total Social Security benefits   4   XXXXXXXXXXX

5. Pensions/annuities/IRA/Keogh distributions not taxed on your Massachusetts tax return   5   XXXXXXXXXXX

6. Miscellaneous income, including cash public assistance   6   XXXXXXXXXXX

7. Massachusetts total income. Add lines 3 through 6   ► 7   XXXXXXXXXXX

8. Exemptions from income. From Form 1, lines 2b through 2d or Form 1-NR/PY, lines 4b through 4d   8   XXXXXXXXXXX

9. Qualifying income. Subtract line 8 from line 7   ► 9   XXXXXXXXXXX

Credit Calculation

If you filled in "Homeowner" in line 1, complete lines 10–17; if "Renter," skip to line 18

10. Real estate taxes paid in calendar year 2009 for your principal residence. See instructions   10   XXXXXXXXXXX

11. Adjustments to real estate taxes   11   XXXXXXXXXXX

12. Subtract line 11 from line 10   12   XXXXXXXXXXX

13. Enter 50% (.50) of water and sewer use charges paid in 2009   13   XXXXXXXXXXX

14. Add lines 12 and 13   14   XXXXXXXXXXX

15. Income threshold. Multiply line 9 by 10% (.10)   15   XXXXXXXXXXX

16. Subtract line 15 from line 14. If "0" or less, you do not qualify for this credit   16   XXXXXXXXXXX

17. Enter the lesser of line 16 or $960 here and on Form 1, line 41 or Form 1-NR/PY, line 46   ► 17   XXX

If you filled in "Renter" in line 1, complete lines 18–21

18. Enter total amount of rent paid for your principal residence in 2009: a. XXXXXXXXXXX   ÷ 4 = 18   XXXXXXXXXXX

Landlord's name and address   LANDLORDNAMEANDADDRESSXXXXXXXXXXX

19. Income threshold. Multiply line 9 by 10% (.10)   19   XXXXXXXXXXX

20. Subtract line 19 from line 18. If "0" or less, you do not qualify for this credit   20   XXXXXXXXXXX

21. Enter the lesser of line 20 or $960 here and on Form 1, line 41 or Form 1-NR/PY, line 46   ► 21   XXX

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